



**Make an investment
with eternal rewards.**

AN INVESTMENT IN THE FUTURE

We appreciate your thoughtful and prayerful consideration of investing in the students of Sts. Leo-Seton Catholic School. Please complete this card and return to the address listed on the back panel, or you may call or email us. Your information will be kept in the strictest confidence.

NAME

ADDRESS

PHONE

EMAIL

Financial Donation

I am considering a monetary gift to SLS.

Gift of Securities

Tell me how I can save on taxes and help SLS with a gift of securities.

Bequest

- I would like help writing a will.
- I would like help adding SLS to my existing will.

Other Questions

- Please call me.
- Please contact me by mail only.
- Please contact me by email only.

Comments

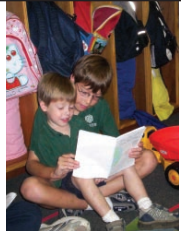
MISSION

The mission of Sts. Leo-Seton Catholic School is to teach as Jesus did, building a community of believers dedicated to serving others, while providing excellent academics within a nurturing environment.

Sts. Leo-Seton Catholic School
 502 St. Leo Street
 Lafayette, LA 70501
 337.234.5510
 337.234.8501 fax
 invest@leoseton.org
 www.leoseton.org



**STS. LEO-SETON CATHOLIC SCHOOL
FOUNDATION TRUST**



Nothing we do in life has the potential to influence the future as does the education we provide for our children. What and how they are taught affects each one individually, as well as society as a whole.

At Sts. Leo-Seton Catholic School, we instill Catholic values in our students, along with rigorous academics, that will prepare them well for life here and in the hereafter. Your financial investment ensures that we will always be able to fulfill our mission.

ABOUT THE SLS FOUNDATION TRUST

The Sts. Leo-Seton Catholic School Foundation Trust Fund was established in 1992 with a bequest of \$25,000 from the estate of Michael Mudge, by his wife Sherry, and their three children. Under the guidance of a board of trustees and through profitable investments, the principle reached \$100,000 in only eight years. Upon reaching that threshold, the school became eligible to receive up to 85 percent of the interest earnings from the trust. The principle cannot be dispersed, ensuring that funds are maintained in perpetuity to assist SLS.

The board of trustees is comprised of the school chancellor, the SLS School Board president, the school principal, a certified public accountant, an attorney and two SLS parents. This group is charged with the responsibility of governing the fund's investments and disbursement of interest earnings. The Foundation Trust operates within the bounds of a Section 501c3 organization.

THE BENEFITS OF YOUR GIFT

Parents bear a significant burden in affording both the taxes supporting our public schools and the tuition to enroll their children in a Catholic school. But, the sacrifice is well worth it. Nevertheless, the reality is that even with regular increases, tuition covers only about 80 percent of the costs of operating the school. To make up the remaining 20 percent, SLS depends on the generosity of people like you who share our appreciation of the value of Catholic education to our students, our school family and our entire community.

Your gift supports and assists SLS in its religious and educational mission by providing additional resources for educational equipment and materials, teacher salaries and physical plant renewal. The principle from your contribution will remain untouched, with the interest earned providing a perpetual gift that will continue to benefit students beyond your lifetime.

To demonstrate just how valuable your gift can be, here is one typical example:

Ten years ago, Mr. and Mrs. Broussard invested \$10,000 to buy 1,000 shares of stock at \$10 per share. Today, the stock is worth \$30 per share, for a total value of \$30,000. That's a capital gain of \$20,000.

If the Broussards sold the stock, they would pay a capital gains tax of \$3,000, or 30 percent of the original amount paid. If they donated the stock to the SLS Foundation Trust, they would receive a \$30,000 charitable deduction with a five-year carryover, and avoid any capital gains taxes*.

**Please check with your financial adviser to determine the exact tax benefits that would apply to your particular tax situation.*

WAYS OF GIVING

The SLS Foundation Trust provides for the long-term stability of the school and may receive many types of gifts. Listed here are some ways of giving.

Unrestricted Memorial Gifts

Unrestricted monetary gifts in memory of a loved one, or in recognition of a special occasion or a life-changing event.

Unrestricted Gifts

Unrestricted gifts in the form of outright cash contributions or through planned gifts.

Planned Gifts

A bequest in your will, designation as a life insurance beneficiary, a retirement plan designation or a charitable remainder trust.

Appreciated Securities

A gift of stocks or bonds owned for more than one year.



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FOUNDATION TRUST**